

DISCOVER WHAT NEW YORKERS ORGANIC DIGITAL DISCUSSIONS REVEAL ABOUT THE IMPACT OF COVID-19 ON THEIR MINDSET, ATTITUDE AND EVERY DAY LIVES

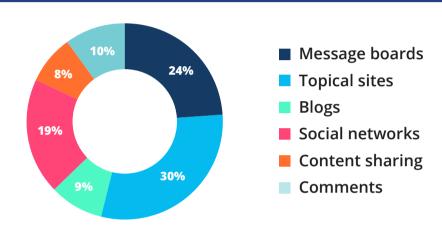
COVID-19 People IMPACTmeter brings real-time and agile insights to dynamically map the impact of COVID-19 on people's mindsets, attitudes, and everyday lives. By gathering, mining and analyzing the open-sourced, unbiased and unfiltered peer-to-peer conversations that are spontaneously happening online. Through our CulturIntel big data and A.I. powered methodology, we can tap into one of the most authentic sources of consumer insight in today's confined reality to understand how people live through the pandemic but also create a new normal.



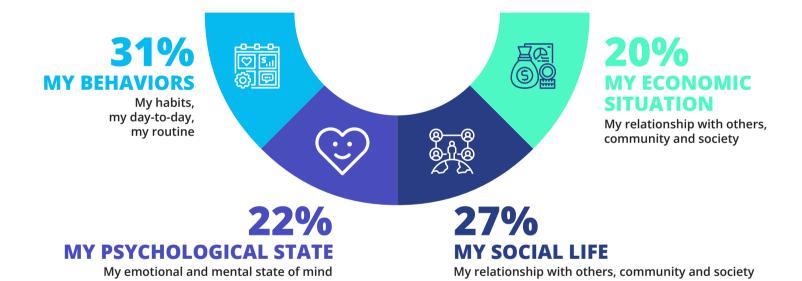
AS THE NUMBER OF CASES COVID-19 KEEPS ON INCREASING IN THE CITY AND DRASTIC MEASURE ARE BEING ENFORCED TO CONTAIN THE PANDEMIC, NEW YORKER'S ONLINE CONVERSATIONS ABOUT THE VIRUS ARE SURGING.

8.3M

ONLINE CONVERSATIONS ABOUT COVID-19 AMONG NEW YORKERS OVER A 30-DAY PERIOD ENDING ON 03.16.20.



COVID-19 IMPACTS ALL ASPECTS OF NEW YORKER'S LIFE BEYOND THEIR HEALTH: THEIR DAY-TO-DAY ROUTINE, THEIR RELATIONSHIPS WITH OTHERS AND SOCIETY AT LARGE, THEIR MINDSET AND THEIR ECONOMIC SITUATION.



WHAT'S THE IMPACT OF COVID-19 ON NEW YORKERS' BEHAVIORS?

MENTION THE DISRUPTION O OF THE "OLD NORMAL"

| NEW YORKERS DISCUSS | |
|---|-----|
| ALTERING THEIR BEHAVIOR, their routine/activities | 35% |
| AVOIDING behaviors that put them at risk of being contaminated and spreading the virus | 25% |
| PUTTING A PAUSE by postponing/cancelling events | 17% |

MENTION THE CREATION OF THE "NEW NORMAL"

NEW YORKERS DISCUSS

as social distancing

REPLACING THEIR BEHAVIORS WITH NEW ONES as they adapt to measures of confinement such

ARE NEGATIVE ABOUT THE IMPACT OF COVID-19 ON THEIR BEHAVIOR

NEW YORKERS DISCUSS THE CONSEQUENCES

OF THE QUARANTINE FEELING OF ISOLATION 40% **INCONVENIENCE** of the situation 21% RESTRICTIONS OF THEIR FREEDOM 15% But also the **DIFFICULTY OF ADAPTING**

24%

ARE NEUTRAL AND LOOK **FOR GUIDANCE TO CHANGE THEIR BEHAVIORS**

| NEW YORKERS | |
|------------------------|-----|
| ASK questions | 39% |
| ANSWER questions | 32% |
| SHARE their experience | 29% |

to the new normal





WHAT'S THE IMPACT OF COVID-19 ON NEW YORKERS' PSYCHOLOGICAL STATE?

40%

ARE REALISTIC about the situation

27%

ARE CATASTROPHIZING the situation

19%

ARE IN DENIAL of what's happening

4%

(ONLY) ARE OPTIMISTIC about the ability to overcome the pandemic

(ONLY) SEE THE SILVER LINING AND A POSITIVE IMPACT ON THEIR **MENTAL & EMOTIONAL STATE**

| WHY? | |
|---|-----|
| CONNECTING WITH A FIGHTING AND DETERMINED SPIRIT "We will overcome this!" | 29% |
| FINDING STRENGTH IN THEIR FAITH | 28% |
| FEELING COMPASSION | 25% |
| KNOWING WE ARE ALL IN THIS TOGETHER | 18% |

ARE NEGATIVE ABOUT THE IMPACT OF COVID-19 ON THEIR PSYCHOLOGICAL STATE

| WHY? | |
|--|-----|
| THE UNCERTAINTY triggers fear and anxiety | 32% |
| THE LACK OF CONTROL over the situation makes them feeling hopeless/helpless | 28% |
| THE MISTRUST IN THE ABILITY OF GOVERNMENT/OFFICIALS to contain the pandemic makes them lose confidence in a positive outcome | 22% |
| LACK OF SOCIAL INTERACTION that triggers loneliness and absence of validation from others | 18% |



WHAT'S THE IMPACT OF COVID-19 ON NEW YORKERS' SOCIAL LIFE?

MENTION THE IMMEDIATE DISRUPTION IN THEIR LIFESTYLE AND SOCIAL CONNECTIONS

NEW YORKERS DISCUSS THE IMMEDIATE IMPACT IN THEIR LIFE

LIFESTYLE CHANGES

32%

CHALLENGES OF STAYING CONNECTING with their community, network & support system

31%

18%

33%

MENTION THE STRUCTURAL SHIFT SOCIETY IS TAKING FUELLED BY CONFINEMENT MEASURES

NEW YORKERS DISCUSS

"NEW NORMAL" as a societal change 19%

CHALLENGES IN FINDING MEANINGFUL **CONNECTIONS** in a new reality where connections are more transactional, virtual

80% AKE NEGATIVE ADDRESS OCIAL LIFE **ARE NEGATIVE ABOUT THE IMPACT OF**

NEW YORKERS DISCUSS THE CHANGES IN THEIR LIFESTYLE AND INTERACTIONS WITH OTHERS **BUT ALSO THE NEED TO FIND MEANING AGAIN EVEN IN A CONFINED REALITY**

| THE DISRUPTION of the "old normal" | 34% |
|--|-----|
| THE LACK OF CONNECTION WITH OTHERS in a new era of social distancing | 25% |
| THE LACK OF PARTICIPATION in communal effort | 21% |
| LOSS OF PURPOSE as fulfilling activities are now put on hold | 20% |



WHAT'S THE IMPACT OF COVID-19 ON NEW YORKERS' ECONOMIC SITUATION?

MENTION THE DIRECT IMPACT ON THEIR PERSONAL FINANCES TODAY

NEW YORKERS DISCUSS

THE LACK OF SECURITY in their jobs and income 34%

THE CONCERN OVER THE AFFORDABILITY OF FULFILLING THEIR DAILY NEEDS

> **DISCUSS THE IMPACT ON THE ECONOMY AT A MACRO LEVEL**

DISCUSS THE GOVERNMENT RESPONSES TO SUPPORT THEIR FINANCIAL SITUATION

ARE NEGATIVE ABOUT THE IMPACT OF COVID-19 ON THEIR ECONOMIC SITUATION NOW AND IN THE NEAR FUTURE

| THE NEGATIVE IMPACT TODAY | |
|---|-----|
| THE INCREASING COST OF BASIC ESSENTIALS | 25% |
| THE POTENTIAL/ACTUAL LOSS OF THEIR JOB | 25% |

| THE NEGATIVE IMPACT TOMORROW | |
|--|-----|
| THE LACK OF EARNING OPPORTUNITIES in communal effort | 32% |
| THE ADDITIONAL ECONOMIC BURDEN | 30% |

with new rising costs of daycare/food/health